

31 March 2026

## Notice

### Novellus Limited (the Company)

#### Corporate Debt Issue

On 31 March 2022, the Cayman Islands Stock Exchange (the **Exchange**) approved the admission to listing of up to £250,000,000 fixed and/or variable rate Sterling Loan Notes due 2028 (the **Sterling Notes**) and up to €100,000,000 fixed and/or variable rate Euro Loan Notes due 2028 (the **Euro Notes**).

On 23 February 2024, the Exchange approved the increase in headroom of the Sterling Notes from £250,000,000 to £500,000,000 and of the Euro Notes from €100,000,000 to €500,000,000.

On 31 October 2025, there were £98,822,745 fixed and/or variable rate Sterling Loan Notes and €65,685,578 fixed and/or variable rate Euro Loan Notes in issue.

The Company wishes to announce that the following additional Tranches of Sterling Loan Notes and Euro Loan Notes were issued during the period from 1 November 2025 to 31 March 2026.

#### **Sterling Loan Notes:**

Tranche no.	Date of issue	Interest rate	Amount (£)
£T48	14/11/2025	7.0%	600,000
£T49	31/12/2025	7.0%	564,293
£T50	31/12/2025	12.5%	1,044,453
£T51	17/03/2026	7.0%	300,000
£T52	31/03/2026	7.0%	49,876,992
£T53	31/03/2026	12.5%	51,026,650
			<b>103,412,388</b>

#### **Euro Loan Notes:**

Tranche no.	Date of issue	Interest rate	Amount (€)
€T60	31/12/2025	7.4%	380,356
€T61	31/12/2025	9.0%	481,559
€T62	29/01/2026	9.0%	450,000
€T63	31/03/2026	7.4%	15,253,365
€T64	31/03/2026	9.0%	22,494,350
			<b>39,059,630</b>

All notes set out above were issued under the principal amounts of £500,000,000 for the Sterling Loan Notes and €500,000,000 for the Euro Loan Notes. All notes (Sterling and Euro) share the same ISIN as Tranche 1 (Sterling) and Tranche 2 (Euro) respectively.

These further Sterling Loan Notes and Euro Loan Notes rank pari passu with all Sterling Loan Notes and Euro Loan Notes issued in the period up to 31 October 2025.

The Company also wishes to announce that the Company redeemed all or part of the principal of a number of Tranches of Sterling Loan Notes and of Euro Loan Notes during the period from 1 November 2025 to 31 March 2026 as follows:

**Sterling Loan Notes:**

Tranche no.	Issue date	Date of redemption	Amount (£)
£T47	31/10/2025	01/12/2025	1,200,000
£T46	31/10/2025	04/02/2026	675,000
£T47	31/12/2025	03/03/2026	950,000
£T46	31/10/2025	31/03/2026	47,560,830
£T47	31/10/2025	31/03/2026	48,436,915
£T48	14/11/2025	31/03/2026	600,000
£T49	31/12/2025	31/03/2026	564,293
£T50	31/12/2025	31/03/2026	1,044,453
£T51	17/03/2026	31/03/2026	300,000
			<b>101,331,491</b>

**Euro Loan Notes:**

Tranche no.	Issue date	Date of redemption	Amount (€)
€T59	31/10/2025	11/11/2025	1,000,000
€T58	31/10/2025	23/12/2025	10,000,000
€T58	31/10/2025	24/12/2025	8,250,000
€T59	31/10/2025	16/01/2026	10,800,000
€T58	31/10/2025	31/03/2026	14,599,675
€T59	31/10/2025	31/03/2026	21,035,903
€T60	31/12/2025	31/03/2026	380,356
€T61	31/12/2025	31/03/2026	481,559
€T62	29/01/2026	31/03/2026	450,000
			<b>66,997,493</b>

Consequently, on 31 March 2026, there were £100,903,642 fixed and/or variable rate Sterling Loan Notes and €37,747,715 fixed and/or variable rate Euro Loan Notes in issue.